

## MAP IN BRIEF

When it comes to saving, investing and achieving financial goals, MAP is a superannuation and investment specialist trusted for over 50 years.

Established in 1957 by a group of medical professionals, demand from other industries has seen diversification of MAP members to include other professionals who value the personalised service a boutique “profit-for-members” group can provide.

Today, MAP is proud to offer a broad range of comprehensive, specialist and individually tailored financial and investment planning services.

Our commitment is to continue being the trusted provider to discerning investors across Australia. We understand that on your financial journey you’ll need to make a lot of choices, but you don’t have to go it alone. Our team will be there with specialist knowledge and a commitment to providing personalised service to each and every member, so you can choose what is right for you. After all, it’s your journey, you should do it your way.

### MAP products and services

MAP provides a comprehensive range of competitive superannuation and investment products.

#### MAP Superannuation Plan<sup>1</sup>

The MAP Superannuation Plan (SFN 2967 359 49) has been designed for anyone who is eligible to make superannuation contributions. It aims to help members save for their retirement in a tax-effective environment. The MAP Superannuation Plan offers the choice of seven (7) investment options and the opportunity to apply for Death and Total and Permanent Disablement insurance and Income Protection insurance.

#### MAP Pension Plan<sup>1</sup>

The MAP Pension Plan (SFN 2967 359 49) is designed to help you convert your accumulated superannuation savings into a flexible income stream for your retirement. The MAP Pension Plan offers simple investment choices, personalised service and diversification through expert Investment Managers.

#### MAP Australian Equity Fund<sup>1</sup>

The MAP Australian Equity Fund (ARSN 092 833 308) is designed for investors who are seeking to invest in a diversified portfolio of Australian shares, which aims to achieve medium to longer term returns through a unitised managed fund structure.

#### MAP Pooled Superannuation Trust<sup>1</sup>

The MAP Pooled Superannuation Trust (SFN 2676 219 43) offers a superannuation investment for your self-managed super fund, whether you are accumulating for retirement or paying a pension. The MAP Pooled Superannuation Trust provides you with investment choice, excellent service and flexible taxation options.

<sup>1</sup> Before deciding to acquire, or continue to hold an investment in these products, you should read the associated product disclosure statement, available at [www.mapfunds.com.au](http://www.mapfunds.com.au) or by contacting us on 1800 640 055.

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## Superannuation and pension advice

Some members find superannuation to be a daunting topic, especially when they don't fully understand the superannuation system or investments in general. With the help of one of our Representatives, you may feel more comfortable that your super will be invested in the option most suitable to your needs and risk profile and to having the appropriate level of insurance. We can also help you determine the right level of contributions to meet your retirement savings objectives.

MAP can advise members on:

- The MAP investment pool best suited to your risk profile;
- Switching between MAP investment options;
- Insurance and levels of cover within MAP;
- Contribution levels to MAP; and
- The Government Super Co-contribution.

As a MAP member, this service is included in the fees you pay. We pride ourselves on our personalised service and feel that this is an important benefit to pass on to our members. To arrange a time to talk to a MAP representative please contact our office on (07) 3838 1234, 1800 640 055 or [enquiries@mapfunds.com.au](mailto:enquiries@mapfunds.com.au).

For advice outside of the fund, a full financial plan prepared by a financial planner is required.

## Financial planning advice<sup>1</sup>

MAP Financial Planners assist individuals to achieve their full financial potential, working with them to develop personalised investment strategies. Such strategies take into account where you are now and offer tailored solutions to help achieve financial goals.

MAP Financial Planners are experienced in providing personalised advice and are paid a salary. They provide advice on a wide range of products and strategies including salary packaging, retirement planning and wealth creation.

<sup>1</sup> MAP Financial Planning is part of MAP Funds Management Ltd. MAP Financial Planners are Authorised Representatives of HeritageMAP Pty Ltd ABN 91 090 411 537, AFS Licence No. 239117, website [www.heritagemap.com.au](http://www.heritagemap.com.au). MAP Funds Management Ltd holds a 50% interest in HeritageMAP Pty Ltd.

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