



FINANCIAL SERVICES FOR
THE HEALTH PROFESSIONAL

Pooled Superannuation Trust Product Profile

Are you:

- A trustee of a complying self managed super fund?
- Seeking to diversify your portfolio?
- Looking for an alternative investment that suits your investment strategy?
- Tired of paying too much for your investments?

MAP: services for self-managed super

The MAP Pooled Superannuation Trust accepts and manages investments for trustees of self-managed superannuation funds. Diverse investment opportunities include international and Australian shares, property, fixed interest and cash.

What's in it for you?

The Trust can help expand and diversify your self-managed super fund through a wide range of portfolios and fund managers.

Advantages include:

- Simple investment choices across all major asset classes
- Competitive fees including no entry or exit fees
- A broad range of professional investment managers
- The prospect of better than market average returns over the medium to long term
- Tax paid returns (see Product Disclosure Statement for details).

Why should you invest with MAP?

For over 50 years MAP has helped health professionals, their staff and their families with strategies to create wealth and sustainable incomes in retirement.

MAP manages retirement and investment savings for members throughout Australia. MAP Pooled Superannuation Trust (PST) is a pooled investment fund in which complying superannuation funds can invest. MAP Funds Management Ltd (MAP), the Trustee of the MAP Pooled Superannuation Trust, is a not-for-profit entity and rebates to members any unused management fees.

Are you eligible?

Only complying superannuation funds can invest in the MAP Pooled Superannuation Trust.

Investment choice*

The Trust aims to meet your retirement needs now and in the future. It offers a choice of seven investment pools, each with different expectations of return and exposure to risk. You can invest in one or more pools; and you can switch between them, as your investment needs change. Pools include:

Single sector choices

Australian Equity Pool
International Equity Pool
Diversified Property Pool
Cash Pool

Multi-sector choices

Balanced Pool
Capital Stable Pool
Growth Pool

MAP invests in a diversified mix of Australian and International fund managers with the objective of providing superior long-term returns for investors.

Investment performance

Investment returns and historical unit prices are available on our website at www.mapfunds.com.au

Fees and charges*

The Plan has no entry, exit or contribution fees and rebates unused fees back to members as a percentage of total administration fees charged at the end of each financial year.

How to invest in MAP Superannuation*

Contact us for a copy of the MAP Pooled Superannuation Trust PDS, simply complete the application form inside and return it to us in the reply paid envelope provided or mail to Reply Paid 1130, Brisbane, Q 4001. The MAP Pooled Superannuation Trust PDS is also available on our website www.mapfunds.com.au or from our office at Level 9, 87 Wickham Terrace, Brisbane. Please read the PDS before making any investment decisions.

*More detailed information about the MAP PST choices, returns, fees and how to invest can be found in the MAP PST PDS which is available by contacting MAP or at www.mapfunds.com.au You should read the PDS in its entirety before making a decision to acquire, or continue to hold, this product.

Alternatively, you can contact MAP Financial Planning, and a qualified Financial Planner can provide you with comprehensive personal advice on whether this product will suit your investment needs

Who manages your investments?

MAP Board of Directors

Dr Peter B Boys
Chairman

Mr Brendan P Baulch
Chartered Accountant

Dr Bill J H Glasson
Past AMA National President

Mr Peter Heffernan
Chartered Accountant

Dr Peter Kent
RACGP Qld Past Treasurer

Dr Rick J Olive
ADAQ Past President

Ms Jennifer Robertson
Board Matters

Mr Adriaan C Ryder
Managing Director, Strategy - QIC

Mrs Wendy Tancred
Managing Director

MAP Senior Staff

Managing Director

Mrs Wendy Tancred, BCom, CPA, Dip
FP, CSM, Grad Cert Mgmt, SA Fin,
FASFA, CFP®

Chief Financial Controller

Mr Greg Hoyes, CA, BCom

Chief Investment Officer

Mr Ross Endres, CFA, SA Fin

Summary of the MAP Pooled Superannuation Trust

Date Established	1957	
Entry Fee*	Nil	
Exit Fee*	Nil	
Net Administration Fee*	1.60% pa of member account balance less administration fee rebate (Cash Pool 0.65%pa)	
Net Investment Management Fee*	0.55 - 1.20% pa (Cash Pool 0.15% pa)	
Switching between Investment Pools	Yes	
Switching Fee* (may apply within any rolling 12 month period)	First 4 switches	Nil
	Subsequent switches	0.4% of amount switched
Minimum Initial Contribution	Nil	
Minimum Additional Contribution	Nil	
Minimum Rollover	Nil	
Statement Frequency	Yearly or more frequently upon request	

* More detailed information about the MAP Pooled Superannuation Trust returns, fees and how to invest can be found in the MAP Pooled Superannuation Trust Product Disclosure Statement (PDS) which is available by contacting MAP or you can download it from www.mapfunds.com.au.

What else can MAP do for you?

In addition to the Pooled Superannuation Trust, MAP offers various other products to help with wealth creation and comfortable retirement.

MAP Superannuation Plan covers personal superannuation, employer contributions, spouse contributions and superannuation rollovers. MAP Superannuation helps accumulate retirement assets and includes access to Group Life and Total and Permanent Disability Insurance at competitive group rates.

MAP Pension Plan creates an income stream in retirement from superannuation savings.

MAP Australian Equity Fund is for investors seeking medium- and long-term returns for a diverse portfolio of Australian shares through a unitised managed fund structure.

MAP Financial Planning¹ offers professional, personalised financial advice to help achieve your full financial potential. We work with you to develop, pursue and achieve strategies tailored to your current position and future goals.

¹ MAP Financial Planning Pty Ltd ABN 91 090 411 537 AFSL No. 239117 is a wholly owned subsidiary of MAP Funds Management Ltd ABN 85 011 061 831 AFSL No. 240753.

HOW TO CONTACT US

HEAD OFFICE

Level 9, 87 Wickham Terrace, Brisbane QLD 4000
GPO Box 1130, Brisbane QLD 4001
Telephone: 07 3838 1234 Toll Free: 1800 640 055
Facsimile: 07 3838 1235



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Researched
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Information
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NSW OFFICE

Level 21, 201 Miller Street, North Sydney NSW 2060
GPO Box 1130, Brisbane QLD 4001
Telephone: 02 9959 2320
Facsimile: 02 8923 2525
Email: enquiries@mapfunds.com.au
Website: www.mapfunds.com.au

MAP Funds Management Ltd ABN 85 011 061 831
Australian Financial Services Licence No. 240753
APRA RSE Licence No L0000703

Issuer and Trustee of:

MAP Superannuation Plan | RSE No. R1001587
MAP Pooled Superannuation Trust | RSE No. R1001563
MAP Australian Equity Fund | ARSN 092 833 308

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Past performance should not be relied upon as an indication of future returns. The actual returns will be determined by the investment strategy adopted and prevailing market conditions. MAP Funds Management Ltd does not guarantee the repayment of capital or the investment performance of MAP products. Staff are remunerated by way of salary and may earn a bonus.